

1                   **System and Method for Updating  
                    Personal Financial Information**

**ABSTRACT**

5           A system and method for updating personal financial  
information at one or more online financial institutions.  
The user uses a financial software program on a client  
computer system to update or edit contact information  
pertaining to the user. The user is asked whether he  
wishes to send the updated contact information to one or  
10 more financial institutions. If the user wishes to send  
the information to one or more financial institutions, he  
selects the financial institutions to which the data will  
be sent and selects a command button to send the data. The  
data, which may be encrypted, is sent to the selected  
15 financial institutions over a computer network, such as the  
Internet. The institutions validate the user request using  
information such as user identifiers and passwords.  
Validated requests are processed and the client contact  
information maintained by the financial institutions is  
20 updated.